



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP signed two green loan agreements with the EIB in the amount of €500 million

Lisbon, March 28th, 2025: EDP, S.A. (“EDP”) entered today into two green loan agreements with the European Investment Bank (“EIB”), with a maturity of up to 15 years, in the total amount of €500 million. These agreements are the second tranches of the potential EIB funding agreed in December 2024.

The first loan agreement, in the amount of €300 million, will be used to finance investments in networks in Portugal and in Spain, within the 2024–2026 period. This loan is the second tranche of a potential €800 million EIB funding for investments in networks.

The second loan agreement, in the amount of €200 million, is a framework loan under which the proceeds will be used to finance the development of a portfolio of wind and solar projects of EDP Renováveis, S.A. in Spain, within the 2024–2026 period. This framework loan represents the second tranche of a potential €900 million EIB funding for wind and solar projects, also including projects in Portugal and in Italy.

These loans are in line with the Group’s financial policy, in order to extend the average maturity of its debt portfolio, reinforcing its financial flexibility.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council.

EDP, S.A.

Investor Relations
Department

phone +351 21 001 2834
ir@edp.com