



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

S&P AFFIRMED EDP AT “BB+” WITH POSITIVE OUTLOOK

Lisbon, October 14th 2015: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA (“EDP”) is providing the following information to the market:

Today, Standard & Poor's Ratings Services (“S&P”) affirmed its ‘BB+’ long-term and ‘B’ short-term corporate credit ratings on EDP. The outlook is positive.

This affirmation reflects S&P’s view that country risk in Portugal and Spain has improved on the back of better economic conditions. S&P considers that these improving economic prospects have strengthened EDP's credit fundamentals and continues to see potential for the company's credit metrics to strengthen to levels they consider commensurate with a higher rating.

EDP – Energias de Portugal. S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
João Machado
Maria Joao Matias
Sérgio Tavares
Noélia Rocha

phone +351 21 001 2834
fax +351 21 001 2899
ir@edp.pt