



EDP – Electricidade de Portugal, S.A.  
Praça Marquês de Pombal, nº 12 - 1250-162 LISBOA  
NIPC 500697256, Matricula 1805 CRC de Lisboa  
Capital Social: EUR 3.000.000.000 - SOCIEDADE ABERTA

## GENERAL MEETING OF SHAREHOLDERS

### NOTICE OF MEETING

In accordance with articles 377 of the Portuguese Companies Code, it is hereby convened the Extraordinary General Meeting of Shareholders of EDP – Electricidade de Portugal, S.A., a public limited company with headquarters at Praça Marquês de Pombal, nr 12, 1250-162 Lisbon, VAT identification number 500697256, registered with number 1805 at the Commercial Property Registry of Lisbon. The meeting is scheduled to take place at Sala das Caras, Pavilhão de Portugal, Alameda dos Oceanos, Parque das Nações, in Lisboa, on the 7<sup>th</sup> of October 2004, at **10.00** A.M., with the following:

### AGENDA

1. Partial amendment to the Articles of Association, by changing the number 1 of the article 1, and adding a number 3 to the article 4, with the following new wording:

#### **«Article 1**

1. The company assumes the form of a public limited company and adopts the name EDP – Energias de Portugal, S.A.»

#### **«Article 4**

3. The Board of directors is authorized, for a five year period, to increase the share capital, for one or more times, up to the maximum nominal amount of EUR 4,500,000,000 (total of the share capital), through the issue of new shares to be subscribed in cash, which terms and conditions of each share issue will be defined by the Board of Directors.».

2. Approval of the authorization to purchase or sell shares of the Company under the provisions laid down both in article 5, number 3, of the Articles of Association and articles 317, number 2, 319 and 320 of the Portuguese Companies Code.
3. Ratification of the co-option of Messrs António Afonso de Pinto Galvão Lucas and Luís Fernando de Mira Amaral, appointed as substitutes of the former members of the Board of Directors Messrs António de Almeida and António José Fernandes de Sousa.



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### Information to Shareholders

#### **CALL REQUIREMENTS**

- a) In compliance with the provisions laid down in article 12 of the Articles of Association, only shareholders entitled to vote or using the right of grouping pursuant to the law can attend the general meeting;
- b) One vote is allocated to each 100 shares;
- c) Shareholders can only participate in the general meeting, in person or by representation, or exercise their voting right by way of a letter sent by mail or through electronic mail, provided that they have held shares at least since the fifteenth day before the general meeting takes place and also provided that such capacity continues to exist until the date of the meeting;
- d) Representation is made by signed letter addressed to the chairman of the general meeting committee to the **headquarters of the company at Praça Marquês de Pombal, nr 12, 1250-162 Lisboa;**
- e) Proof of title of the shares shall be made by sending to the chairman of the general meeting committee, to the headquarters of the company, at least eight days before the meeting takes place, a declaration issued and authenticated by the financial trustee responsible for the registration of the shares in account, that must refer that the shares under consideration have been registered in the relevant account since at least the fifteenth day before the date scheduled for the general meeting and that the said shares have been blocked in the same account until the date of the same meeting.

In compliance with the provisions laid down both in article 22 of the Securities Market Code and article 12 of the Articles of Association, shareholders qualified to participate in the general meeting may exercise their voting right on each item of the agenda by way of a registered letter with acknowledge of receipt, signed as per the respective Identity Card, addressed to the chairman of the general meeting committee and mailed to the headquarters of the company until the 29<sup>th</sup> of September 2004. The same mail should enclose a well legible copy of the Identity Card of the person who signs the letter.

In accordance with the recommendations by the Portuguese Securities Market Commission, shareholders qualified to participate in the general meeting may exercise their voting right through electronic mail; they shall have to inform the chairman of the general meeting committee, either at the headquarters of the company or through EDP's web page ([www.edp.pt](http://www.edp.pt)) until the 24<sup>th</sup> of September 2004; after that, they shall receive a registered letter, at the same address as in the declaration of the financial trustee, informing of the e-mail address and the password to be mentioned in the e-mail message through which the shareholder shall exercise his voting right, until the 4<sup>th</sup> of October 2004.

From the next 22<sup>nd</sup> of September, at the headquarters of the company, all shareholders can request to consult any document and be provided with information with regards to this meeting.

Lisbon, the 3<sup>rd</sup> of August 2004

**THE CHAIRMAN OF THE GENERAL MEETING COMMITTEE**

Signed by JOSÉ MANUEL ARCHER GALVÃO TELES