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**EDP – ENERGIAS DE PORTUGAL, S.A.**

Public company (*sociedade aberta*)

Registered office: Avenida 24 de Julho, no. 12, 1249-300 Lisboa

Fully subscribed and paid-up share capital: EUR 3,965,681,012.00

Registered at the Commercial Registry Office of Lisboa  
under the sole registration and taxpayer number 500.697.256

**(Issuer)**

**SHARE CAPITAL INCREASE OF  
EDP – ENERGIAS DE PORTUGAL, S.A. (“EDP”)  
FROM EUR 3,656,537,715 TO EUR 3,965,681,012**

**REGISTRATION OF SHARE CAPITAL INCREASE**

In accordance with applicable legal provisions, EDP hereby announces that the above-mentioned share capital increase has been registered with the competent Commercial Registry Office on the date hereof. This share capital increase resulted in the issuance of 309,143,297 ordinary, registered and book-entry shares, nominal value of €1.00 each, with the subscription price of €3.30 per share. These ordinary shares were offered to the shareholders of EDP for subscription through the exercise of their pre-emption subscription rights pursuant to applicable law (the “Rights Offering”).

As such, the current share capital of EDP is now of €3,965,681,012.00, represented by 3,965,681,012.00 ordinary, registered, book-entry shares with nominal value €1,00 each.

These ordinary shares will be issued following the above-mentioned registration of EDP’s share capital increase with the competent Commercial Registry Office.

The new ordinary shares will be fungible with existing ordinary shares and, as of the date of issuance, will entitle their holders to the same rights as those of existing shares.

It is expected that the 309,143,297 new ordinary shares issued pursuant to the Rights Offering will be admitted to trading on *Mercado Regulamentado Euronext Lisbon* as of 17 August 2020, under the ISIN code PTEDP0AM0009.

Lisbon, 11 August 2020

**THE ISSUER**

EDP – Energias de Portugal, S.A.

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