



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

RESULTS OF THE CASH TENDER OFFER FOR OUTSTANDING HYBRID

Lisbon, January 23rd 2023: EDP – Energias de Portugal, S.A. (“EDP”) provides the following information to the market and to the public in general:

EDP informs on the results of the cash tender offer for debt securities belonging to the holders of the issue “€1,000,000,000 Fixed to Reset Rate Subordinated Notes due 2079”, ISIN PTEDPKOM0034 (the “Offer”).

EDP announces that it has decided to set the Final Acceptance Amount at €672,800,000 and therefore, subject to the fulfillment of the conditions of the Offer, it will accept for purchase all Notes validly tendered pursuant to the Offer in full, with no pro rata scaling, as follows:

Description of the Notes	ISIN / Common Code	Purchase Spread	Interpolated Mid-Swap Rate	Purchase Yield	Purchase Price
€1,000,000,000 Fixed to Reset Rate Subordinated Notes due 2079	PTEDPKOM0034 / 194361556	110 bps	3.269 per cent.	4.369 per cent.	100.134 per cent.

EDP will pay accrued interest in respect of the Notes purchased pursuant to the Offer.

The settlement date in respect of the Notes accepted for purchase pursuant to the Offer is expected to be January 25th, 2023.

The Offer does not constitute an invitation to tender in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws.

The present information has been prepared pursuant to the terms and for the purposes of the established in article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

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