



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

CPIB NOTIFIES QUALIFIED SHAREHOLDING IN EDP OF 2.01%

Lisbon, December 21st, 2020: Pursuant to the terms and for the purposes of articles 17 and 244 of the Portuguese Securities Code and of the CMVM Regulation no. 5/2008, EDP - Energias de Portugal, S.A. (EDP) is providing the following information to the market:

On December 20th, 2020, Canada Pension Plan Investment Board ("CPPIB") notified EDP that, in accordance with article 16 of the Portuguese Securities Code, it had reached a qualified shareholding correspondent to 2.01% of EDP's share capital and respective voting rights. The 2% threshold was crossed on December 11th, 2020.

Information regarding the chain of controlled undertakings and voting rights is disclosed in the attachment.

EDP – Energias de Portugal, S.A.

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Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

EDP – ENERGIAS DE PORTUGAL, S.A.

2. Reason for the notification (please tick the appropriate box or boxes):

- ☒ An acquisition or disposal of voting rights
☐ An acquisition or disposal of financial instruments
☐ An event changing the breakdown of voting rights
☐ Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation:

Name: Canada Pension Plan Investment Board ("CPPIB")

City and country of registered office (if applicable): Toronto, Canada

4. Full name of shareholder(s) (if different from 3.):

Shareholder as stated in 3. above but please see 7. B 2, 8 and 10 below for financial instruments.

5. Date on which the threshold was crossed or reached:

11 December 2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed or reached	2.0096%	0.0017%	2.0113%	3,965,681,012
Position of previous notification (if applicable)	N/A	N/A	N/A	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTEDP0AM0009 Common Stock	79,696,085	N/A	2.0096 %	N/A
SUBTOTAL A	79,696,085		2.0096 %	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A	N/A	N/A	N/A	N/A
SUBTOTAL B.1				

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date	Exercise/ Conversion Period	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Equity Swaps	03.06.2022	N/A	Cash settlement	4,518	0.0001%
CFD	15.02.2023	N/A	Cash settlement	4,680	0.0001%
CFD	08.02.2023	N/A	Cash settlement	57,873	0.0015%
SUBTOTAL B.2				67,071	0.0017%

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☐ **Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**

☒ **Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity:**

Name	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
CPPIB	2.0096 %	-	2.0096%
CPPIB Cayman MAP SPC ("CPPIB Cayman")	-	0.0001%	-
CPPIB Cayman	-	0.0001%	-
CPPIB Cayman	-	0.0015%	-

9. In case of proxy voting: N/A

10. Additional information: CPPIB Cayman, a wholly-owned subsidiary of CPPIB, holds the financial instruments listed in section 7. B 2 and 8 above. Concepts of maturity, exercise or conversion period shall not apply to CFDs as these instruments are used to finance equity prime brokerage activity and therefore are formed and terminated when certain equity trades occur.

Done at Toronto, Ontario, Canada on 17 December 2020.