



## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

# MANAGEMENT TRANSACTION RELATED WITH THE ACQUISITION OF SHARES IN THE OVERSUBSCRIPTION BY MEMBER OF THE GENERAL AND SUPERVISORY BOARD

**Lisbon, August 12<sup>th</sup>, 2020:** Pursuant to the terms and for the purposes of article 19 of Regulation (EU) no. 596/2014 of the European Parliament and of the Council, of article 10 of the Delegated Regulation (EU) no. 2016/522 of the Commission and of article 248-B of the Portuguese Securities Code, EDP - Energias de Portugal, S.A. ("EDP") provides the following information to the market and to the public in general.

In the context of the share capital increase, which attributes subscription rights to shareholders, a member of the General and Supervisory Board, China Three Gorges (Europe), S.A. ("CTGE") informed EDP that it opted to acquire shares in the oversubscription.

Enclosed in Annex hereto, please find the forms for notification and public disclosure of transactions on the shares of EDP, prepared in conformance with the Implementing Regulation (EU) no. 2016/523, of the Commission, of 10 March 2016, laying down implementation technical standards with regard to the format and template for notification and public disclosure of managers' transactions, in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

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### EDP – Energias de Portugal, S.A.

## **Annex**

China Three Gorges (Europe), S.A. (“CTGE”), which is a company under Luxembourg law based in 10B, rue des Mérovingiens, L-8070 Bertrange, Luxembourg, herein informs, as a member of the General and Supervisory Board at EDP, that it opted to exercise its rights to acquire a volume of 3,030,303 shares corresponding to EDP’s share capital, that CTGE, as a shareholder, has shown the interest to acquire by virtue of the residual shares available in oversubscription resulting from the capital increase.

This subscription was carried out of the Market on August 11<sup>th</sup>, 2020 and it is uniquely subject to the mechanisms of physical and financial settlement applicable, the shares were sold at a unitary price of €3.30/share.

Considering that CTGE was a shareholder before the transaction took place of 851,706,138 shares, equivalent to 21.47% of EDP’s Share Capital, after the transaction took place CTGE owns 854,736,441 shares, maintaining its 21.55% stake in EDP’s Share Capital.

CTGE is a wholly-owned subsidiary of China Three Gorges Corporation (“CTG”), a state-owned company of People’s Republic of China, therefore the entire voting right related with the abovementioned 854,736,441 shares are attributable to CTG.

<b>1</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>		
a)	Name	China Three Gorges (Europe) S.A.	
<b>2</b>	<b>Reason for the notification</b>		
a)	Position/status	Member of the General and Supervisory Board of EDP - Energias de Portugal, S.A.	
b)	Initial notification / Amendment	Initial notification	
<b>3</b>	<b>Details of the issuer</b>		
a)	Name	EDP – Energias de Portugal, S.A.	
b)	LEI	529900CLC3WDMGI9VH80	
<b>4</b>	<b>Details of the transaction</b>		
a)	Description of the financial instrument, type of instrument Identification Code	Subscription of shares of EDP - Energias de Portugal, S.A.  ISIN PTEDP4AM0013	
b)	Nature of the transaction	Exercise of the subscription rights for shares in capital increase	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		3.30 EUR	3,030,303
d)	Aggregated information - (Volume and Price)	Average Price: 3.30 Euros  Volume: 3,030,303 shares	
e)	Date of the transaction	11-08-2020	
f)	Place of the transaction	Outside of a trading venue	