

Participação Qualificada

Reuters: EDP.LS Bloomberg: EDP PL

BLACKROCK, INC. REDUZ PARTICIPAÇÃO QUALIFICADA NA EDP PARA 4,51%

Lisboa, 25 de Março de 2020: Nos termos e para os efeitos do disposto no artigo 244º do Código dos Valores Mobiliários e do Regulamento n.º 5/2008 da CMVM, a EDP – Energias de Portugal, S.A. ("EDP") vem prestar a seguinte informação ao mercado e ao público em geral:

No dia 23 de Março de 2020, a BlackRock, Inc. comunicou à EDP, nos termos do artigo 20.º do Código dos Valores Mobiliários (CVM), que detém uma participação qualificada de 4,51% do capital social e dos direitos de voto da EDP. A redução do patamar de 5% pela BlackRock, Inc. aconteceu no dia 20 de Março de 2020.

A informação referente à cadeia de imputação e direitos de voto está disponível no documento em anexo.

EDP – Energias de Portugal, S.A.

Direcção de Relações com Investidores Miguel Viana, Director Sónia Pimpão Carolina Teixeira Andreia Severiano Pedro Gonçalves Santos André Pereira da Silva tel. +351 21 001 2834 ir@edp.com



Date:22 October 2015 ESMA/2015/1597

Standard form for notification of major holdings

| NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the competent authority) ⁱ | | | | | |
|--|--|--|-----------------------------------|--------------------------------------|--|
| 1. Identity of the iss tached ^a : | suer or the underlyin | g issuer of existing sh | ares to which voting | rights are at- | |
| EDP - Energias de Por | | | | | |
| 2. Reason for the ne | otification (please tic | k the appropriate box or | boxes): | | |
| | disposal of voting righ disposal of financial in | | | | |
| | g the breakdown of vo | | | | |
| [] Other (please spe | | | | | |
| | | | | | |
| 3. Details of person | subject to the notif | cation obligation [™] : | | | |
| Name: BlackRock, Inc | 2. | City and country of regi Wilmington, DE, U.S.A. | stered office (if applica | able): | |
| 4. Full name of sha | reholder(s) (if differe | | | | |
| | | | | | |
| 5. Date on which th | e threshold was cro | ssed or reached [,] : | | | |
| 20 th March 2020 | | | | | |
| 6. Total positions o | f person(s) subject t | o the notification oblig | jation: | | |
| | % of voting rights at- tached to shares (to- tal of 7.A) | % of voting rights through financial instru- ments (total of 7.B.1 + 7.B.2) | Total of both in % (7.A + 7.B) | Total number of voting rights of is- | |
| Resulting situation on the date on which threshold was crossed or reached | 4.49% | 0.02% | 4.51% | 3,656,537,715 | |
| Position of previous notification (if appli- cable) | 5.06% | 0.00% | 5.06% | | |



7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{will}:

A: Voting rights attached to shares

| Class/type of shares ISIN code (if possi- ble) | Number of voting rights ^{ix} | | % of voting rights | |
|---|---|--|---|--|
| | Direct (Art 9 of Directive 2004/109/EC) | Indirect (Art 10 of Directive 2004/109/EC) | Direct (Art 9 of Directive 2004/109/EC) | Indirect (Art 10 of Directive 2004/109/EC) |
| PTEDP0AM0009 | | 164,169,829 | | 4.49% |
| SUBTOTAL A | | 164,169,829 | | 4.49% |

| B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC | | | | | |
|--|-----|--------------|---------|-------|--|
| Type of financial in- strumentExpiration datexExercise/ Conversion PeriodxiNumber of voting rights that may be acquired if the instrument is exer- cised/ converted.% of voting rights | | | | | |
| Securities Lent | N/A | N/A | 631,734 | 0.02% | |
| | | | | | |
| | | SUBTOTAL B.1 | 631,734 | 0.02% | |

| Type of financial instrument | Expiration date ^x | Exercise/ Conversion Pe- riod *i | Physical or cash settlement ^{xii} | Number of voting rights | % of voting rights |
|---------------------------------|---------------------------------|--|--|-------------------------|--------------------|
| CFD | N/A | N/A | Cash Settlement | 252,764 | 0.01% |
| | | | | | |
| | | | | | |
| | 1 | 1 | SUBTOTAL B.2 | 252,764 | 0.01% |



8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

[] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.xii

[X] <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv}:

| Name∞ | % of voting rights if it equals or is higher than the notifiable threshold | % of voting rights through financial in- struments if it equals or is higher than the notifiable threshold | Total of both if it equals or is higher than the notifiable threshold |
|----------------|---|--|--|
| See Attachment | | | |
| | | | |
| | | | |
| | | | |
| | | | |

9. In case of proxy voting: [*name of the proxy holder*] will cease to hold [% and *number*] voting rights as of [*date*]

10. Additional information^{xvi}:

Done at 12 Throgmorton Avenue, London, EC2N 2DL, U.K. on 23rd March 2020.



Attachment to box 8:

II.8. Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity

| Name | % of voting rights (if at least held 2% or more) | % of voting rights through instruments (if at least held 2% or more) | Total of both (if at least held 2% or more) |
|--|--|--|---|
| BlackRock, Inc. | | | |
| BlackRock Holdco 2, Inc. | | | |
| BlackRock Financial Management, Inc. | | | |
| BlackRock International Holdings, Inc. | | | |
| BR Jersey International Holdings L.P. | | | |
| BlackRock (Singapore) Holdco Pte. Ltd. | | | |
| BlackRock HK Holdco Limited | | | |
| BlackRock Lux Finco S.a.r.l. | | | |
| BlackRock Japan Holdings GK | | | |
| BlackRock Japan Co., Ltd. | | | |
| | | | |
| BlackRock, Inc. | | | |
| Trident Merger, LLC | | | |
| BlackRock Investment Management, LLC | | | |
| | | | |
| BlackRock, Inc. | | | |
| BlackRock Holdco 2, Inc. | | | |
| BlackRock Financial Management, Inc. | | | |
| BlackRock International Holdings, Inc. | | | |
| BR Jersey International Holdings L.P. | | | |
| BlackRock Holdco 3, LLC | | | |
| BlackRock Cayman 1 LP | | | |
| BlackRock Cayman West Bay Finco Limited | | | |
| BlackRock Cayman West Bay IV Limited | | | |
| BlackRock Group Limited | | | |
| BlackRock Finance Europe Limited | | | |
| BlackRock Investment Management (UK) Limited | | | |
| | | | |
| BlackRock, Inc. | | | |
| BlackRock Holdco 2, Inc. | | | |



| BlackRock Financial Management, Inc. | | |
|---|--|--|
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock Australia Holdco Pty. Ltd. | | |
| BlackRock Investment Management (Australia) Limited | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock Holdco 3, LLC | | |
| BlackRock Cayman 1 LP | | |
| BlackRock Cayman West Bay Finco Limited | | |
| BlackRock Cayman West Bay IV Limited | | |
| BlackRock Group Limited | | |
| BlackRock International Limited | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock Holdco 4, LLC | | |
| BlackRock Holdco 6, LLC | | |
| BlackRock Delaware Holdings Inc. BlackRock Institutional Trust Company, National Asso- | | |
| ciation | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock Holdco 4, LLC | | |
| BlackRock Holdco 6, LLC | | |
| BlackRock Delaware Holdings Inc. | | |
| BlackRock Fund Advisors | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |



| BlackRock, Inc. | | |
|---|--|--|
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock (Singapore) Holdco Pte. Ltd. | | |
| BlackRock HK Holdco Limited | | |
| BlackRock Asset Management North Asia Limited | | |
| ¥ | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock Holdco 3, LLC | | |
| BlackRock Cayman 1 LP | | |
| BlackRock Cayman West Bay Finco Limited | | |
| BlackRock Cayman West Bay IV Limited | | |
| BlackRock Group Limited | | |
| BlackRock Finance Europe Limited | | |
| BlackRock Investment Management (UK) Limited | | |
| BlackRock Asset Management Deutschland AG | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock Holdco 3, LLC | | |
| BlackRock Canada Holdings LP | | |
| BlackRock Canada Holdings ULC | | |
| BlackRock Asset Management Canada Limited | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |



| BlackRock Capital Holdings, Inc. | | |
|---|--|--|
| BlackRock Advisors, LLC | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock Holdco 3, LLC | | |
| BlackRock Cayman 1 LP | | |
| BlackRock Cayman West Bay Finco Limited | | |
| BlackRock Cayman West Bay IV Limited | | |
| BlackRock Group Limited | | |
| BlackRock Finance Europe Limited | | |
| BlackRock Advisors (UK) Limited | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock (Singapore) Holdco Pte. Ltd. | | |
| BlackRock (Singapore) Limited | | |
| | | |
| BlackRock, Inc. | | |
| BlackRock Holdco 2, Inc. | | |
| BlackRock Financial Management, Inc. | | |
| BlackRock International Holdings, Inc. | | |
| BR Jersey International Holdings L.P. | | |
| BlackRock Holdco 3, LLC | | |
| BlackRock Cayman 1 LP | | |
| BlackRock Cayman West Bay Finco Limited | | |
| BlackRock Cayman West Bay IV Limited | | |
| BlackRock Group Limited | | |
| BlackRock Finance Europe Limited | | |
| BlackRock (Netherlands) B.V. | | |
| | | |



Notes

^{*i*} Please note that national forms may vary due to specific national legislation (Article 3(1a) of Directive 2004/109/EC) as for instance the applicable thresholds or information regarding capital holdings.

ⁱⁱ Full name of the legal entity and further specification of the issuer or underlying issuer, provided it is reliable and accurate (e.g. address, LEI, domestic number identity).

ⁱⁱⁱ Other reason for the notification could be voluntary notifications, changes of attribution of the nature of the holding (e.g. expiring of financial instruments) or acting in concert.

^{iv} This should be the full name of (a) the shareholder; (b) the natural person or legal entity acquiring, disposing of or exercising voting rights in the cases provided for in Article 10 (b) to (h) of Directive 2004/109/EC; or (c) the holder of financial instruments referred to in Article 13(1) of Directive 2004/109/EC.

As the disclosure of cases of acting in concert may vary due to the specific circumstances (e.g. same or different total positions of the parties, entering or exiting of acting in concert by a single party) the standard form does not provide for a specific method how to notify cases of acting in concert.

In relation to the transactions referred to in points (b) to (h) of Article 10 of Directive 2004/109/EC, the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in letter (b) of Article 10 of that Directive, the natural person or legal entity that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;

- in the circumstances foreseen in letter (c) of Article 10 of that Directive, the natural person or legal entity holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and natural person or legal entity lodging the collateral under these conditions;

- in the circumstances foreseen in letter (d) of Article 10 of that Directive, the natural person or legal entity who has a life interest in shares if that person or entity is entitled to exercise the voting rights attached to the shares and the natural person or legal entity who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in letter (e) of Article 10 of that Directive, the controlling natural person or legal entity and, provided it has a notification duty at an individual level under Article 9, under letters (a) to (d) of Article 10 of that Directive or under a combination of any of those situations, the controlled undertaking;

- in the circumstances foreseen in letter (f) of Article 10 of that Directive, the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;

- in the circumstances foreseen in letter (g) of Article 10 of that Directive, the natural person or legal entity that controls the voting rights;

- in the circumstances foreseen in letter (h) of Article 10 of that Directive, the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion (e.g. management companies).

^v Applicable in the cases provided for in Article 10 (b) to (h) of Directive 2004/109/EC. This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in Article 10 of that Directive unless the percentage of voting rights held by the shareholder is lower than the lowest notifiable threshold for the disclosure of voting rights holdings in accordance with national practices (e.g. identification of funds managed by management companies).

^{vi} The date on which threshold is crossed or reached should be the date on which the acquisition or disposal took place or the other reason triggered the notification obligation. For passive crossings, the date when the corporate event took effect.

^{vii} The total number of voting rights shall be composed of all the shares, including depository receipts representing shares, to which voting rights are attached even if the exercise thereof is suspended.



^{viii} If the holding has fallen below the lowest applicable threshold in accordance with national law, please note that it might not be necessary in accordance with national law to disclose the extent of the holding, only that the new holding is below that threshold.

^{ix} In case of combined holdings of shares with voting rights attached "direct holding" and voting rights "indirect holding", please split the voting rights number and percentage into the direct and indirect columns – if there is no combined holdings, please leave the relevant box blank.

^x Date of maturity/expiration of the financial instrument i.e. the date when right to acquire shares ends.

 x^{i} If the financial instrument has such a period – please specify this period – for example once every 3 months starting from [date].

xⁱⁱ In case of cash settled instruments the number and percentages of voting rights is to be presented on a delta-adjusted basis (Article 13(1a) of Directive 2004/109/EC).

xⁱⁱⁱ If the person subject to the notification obligation is either controlled and/or does control another undertaking then the second option applies.

^{xiv} The full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity has to be presented also in the cases, in which only on subsidiary level a threshold is crossed or reached and the subsidiary undertaking discloses the notification as only thus the markets get always the full picture of the group holdings. In case of multiple chains through which the voting rights and/or financial instruments are effectively held the chains have to be presented chain by chain leaving a row free between different chains (e.g.: A, B, C, free row, A, B, D, free row, A, E, F etc.).

^{xv} The names of controlled undertakings through which the voting rights and/or financial instruments are effectively held have to be presented irrespectively whether the controlled undertakings cross or reach the lowest applicable threshold themselves.

xvi Example: Correction of a previous notification.